

**SECOND AMENDMENT TO THE FIRST AMENDED  
UNITED GILSONITE LABORATORIES ASBESTOS  
PERSONAL INJURY TRUST DISTRIBUTION PROCEDURES**

THIS SECOND AMENDMENT TO THE FIRST AMENDED UNITED GILSONITE LABORATORIES ASBESTOS PERSONAL INJURY TRUST DISTRIBUTION PROCEDURES (the “TDP”) is made by the Trustee of the United Gilsonite Laboratories Asbestos Personal Injury Trust (the “Trust”) pursuant to Section 8.1 of the TDP, effective February 27, 2018. Capitalized terms not otherwise defined herein shall have the respective meanings assigned to such terms in the United Gilsonite Laboratories Asbestos Personal Injury Trust Agreement (the “Trust Agreement”) or the TDP.

**RECITALS:**

1. The United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures became effective on December 31, 2014, pursuant to the Modified First Amended Plan of Reorganization of United Gilsonite Laboratories Under Chapter 11 of the Bankruptcy Code dated September 30, 2014 (the “Plan”).

2. The Trustee, with the consent of the Trust Advisory Committee (“TAC”) and the Future Claimants’ Representative (“FCR”), adopted certain amendments to the United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures, which amendments became effective June 11, 2015 and November 14, 2016. The United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures, as amended, are referred to herein as the TDP.

3. Pursuant to Section 8.1 of the TDP, the Trustee may amend, modify, delete, or add to any provisions of the TDP, provided the Trustee first obtains the consent of the TAC and the FCR pursuant to the consent process set forth in Sections 6.7(b) and 7.7(b) of the Trust Agreement.

4. In an email to counsel for the TAC and FCR dated February 2, 2018, the Trustee proposed an amendment to the TDP to provide that the Trust shall annually adjust for inflation the Scheduled Values, Average Values and Maximum Values for the compensable Disease Levels as set forth in the TDP based on the Consumer Price Index for All Urban Consumers (“CPI-U”) published by the United States Department of Labor, Bureau of Labor Statistics. Through his counsel, the Trustee requested the consent of the TAC and the FCR to the Trust’s adoption of the amendment to the TDP set forth herein.

5. As evidenced by their counsels’ signatures below, the TAC and the FCR each consent to amend the TDP as set forth herein.

6. Pursuant to Section 8.1 of the TDP, the Trustee hereby amends the TDP as set forth herein.

ADOPTION OF AMENDMENT:

NOW, THEREFORE, the TDP is hereby amended as follows:

Section 5.2(a)(3) shall be amended to add the following after the fourth sentence:

In addition, the Trust annually shall adjust the Scheduled Value amounts for inflation based on the Consumer Price Index for All Urban Consumers (“CPI-U”) published by the United States Department of Labor, Bureau of Labor Statistics. Each time such Scheduled Values are increased or decreased in accordance therewith, such values shall be deemed to be the Scheduled Values for all purposes of this TDP.

Section 5.2(b)(3) shall be amended to add the following before the last sentence:

In addition, the Trust annually shall adjust the Scheduled Value, Average Value and Maximum Value amounts for inflation based on the CPI-U published by the United States Department of Labor, Bureau of Labor Statistics. Each time such Scheduled Values, Average Values and Maximum Values are increased or decreased in accordance herewith, such values shall be deemed to be the Scheduled Values, Average Values and Maximum Values for all purposes of this TDP.

IN WITNESS WHEREOF, the Trustee, with the consent of the TAC and FCR as

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provided in the Trust Agreement, has executed this Second Amendment to the TDP effective as of the date first above written. This Second Amendment to the TDP may be executed in any number of counterparts, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

TRUSTEE:

  
Alan B. Rich

TRUST ADVISORY COMMITTEE:

By its counsel: \_\_\_\_\_  
Natalie D. Ramsey,  
Montgomery McCracken  
Walker & Rhoads, LLP

FUTURE CLAIMANTS' REPRESENTATIVE:

By his counsel: \_\_\_\_\_  
Edwin J. Harron,  
Young Conaway Stargatt  
& Taylor, LLP

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TRUST ADVISORY COMMITTEE:

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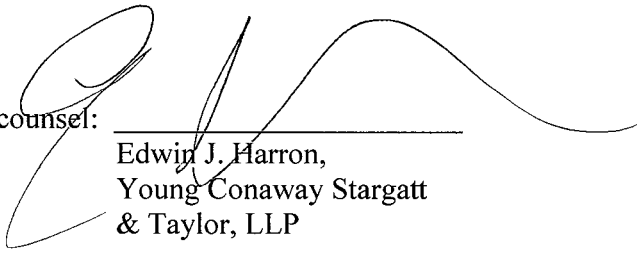
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