

**AMENDMENT TO THE FIRST AMENDED
UNITED GILSONITE LABORATORIES ASBESTOS
PERSONAL INJURY TRUST DISTRIBUTION PROCEDURES**

THIS AMENDMENT TO THE FIRST AMENDED UNITED GILSONITE LABORATORIES ASBESTOS PERSONAL INJURY TRUST DISTRIBUTION PROCEDURES (the “TDP”) is made by the Trustee of the United Gilsonite Laboratories Asbestos Personal Injury Trust (the “Trust”) pursuant to Section 8.1 of the TDP, effective November 14, 2016. Capitalized terms not otherwise defined herein shall have the respective meanings assigned to such terms in the United Gilsonite Laboratories Asbestos Personal Injury Trust Agreement (the “Trust Agreement”) or the TDP.

RECITALS:

1. The United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures became effective on December 31, 2014, pursuant to the Modified First Amended Plan of Reorganization of United Gilsonite Laboratories Under Chapter 11 of the Bankruptcy Code dated September 30, 2014 (the “Plan”).

2. The Trustee, with the consent of the Trust Advisory Committee (“TAC”) and the Future Claimants’ Representative (“FCR”), adopted certain amendments to the United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures, which amendments became effective June 11, 2015. The United Gilsonite Laboratories Asbestos Personal Injury Trust Distribution Procedures, as amended, are referred to herein as the TDP.

3. Pursuant to Section 8.1 of the TDP, the Trustee may amend, modify, delete, or add to any provisions of the TDP, provided the Trustee first obtains the consent of the TAC and the FCR pursuant to the consent process set forth in Sections 6.7(b) and 7.7(b) of the Trust Agreement.

4. In an email to counsel for the TAC and FCR dated November 14, 2016, the Trustee proposed an amendment to the TDP regarding the evidence required by the Trust from a claimant asserting Debtor Exposure outside the geographic range set forth in Section 5.5(b)(1)(B) of the TDP. Through his counsel, the Trustee requested the consent of the TAC and the FCR to the Trust’s adoption of the amendment to the TDP set forth herein.

5. As evidenced by their counsels’ signatures below, the TAC and the FCR each consent to amend the TDP as set forth herein.

6. Pursuant to Section 8.1 of the TDP, the Trustee hereby amends the TDP as set forth herein.

ADOPTION OF AMENDMENT:

NOW, THEREFORE, the TDP is hereby amended as follows:

The third sentence in Section 5.5(b)(1)(B) shall be amended and replaced with the following:

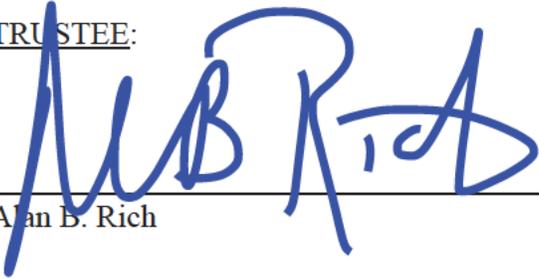
A claimant who asserts exposure that occurred west of Wisconsin or south of Virginia is not eligible to receive the Scheduled Value and must proceed through Individual Review and shall be required to submit documentary proof, other than an affidavit or sworn statement of the claimant, family member or co-worker, to demonstrate Debtor Exposure at the alleged exposure site. If such documentary proof is not available, the claimant must submit an affidavit to the Trust explaining the reasons why such documentary proof cannot be provided, which explanation may be considered to determine whether the Trustee, in his sole discretion, may allow an exception to the documentary proof requirement.

IN WITNESS WHEREOF, the Trustee, with the consent of the TAC and FCR as

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

provided in the Trust Agreement, has executed this Amendment to the TDP effective as of the date first above written. This Amendment to the TDP may be executed in any number of counterparts, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

TRUSTEE:



Alan B. Rich

TRUST ADVISORY COMMITTEE:

By its counsel: _____
Natalie D. Ramsey,
Montgomery McCracken
Walker & Rhoads, LLP

FUTURE CLAIMANTS' REPRESENTATIVE:

By his counsel: _____
Edwin J. Harron,
Young Conaway Stargatt
& Taylor, LLP

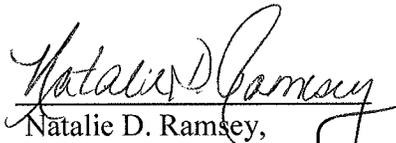
provided in the Trust Agreement, has executed this Amendment to the TDP effective as of the date first above written. This Amendment to the TDP may be executed in any number of counterparts, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

TRUSTEE:

Alan B. Rich

TRUST ADVISORY COMMITTEE:

By its counsel:


Natalie D. Ramsey,
Montgomery McCracken
Walker & Rhoads, LLP

FUTURE CLAIMANTS' REPRESENTATIVE:

By his counsel: _____

Edwin J. Harron,
Young Conaway Stargatt
& Taylor, LLP

provided in the Trust Agreement, has executed this Amendment to the TDP effective as of the date first above written. This Amendment to the TDP may be executed in any number of counterparts, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

TRUSTEE:

Alan B. Rich

TRUST ADVISORY COMMITTEE:

By its counsel: _____
Natalie D. Ramsey,
Montgomery McCracken
Walker & Rhoads, LLP

FUTURE CLAIMANTS' REPRESENTATIVE:

By his counsel:  _____
Edwin J. Harron,
Young Conaway Stargatt
& Taylor, LLP